

ABOUT FELICIA STOLFIG



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Automotive supplier business is PART OF MY DNA. My personal goal as Key Account Manager is to help my customers to WITHSTAND, TRANSFORM and SUCCEED in the rough environment of OEM business.



TIER 1 THE CHALLENGES

- 1. GLOBALIZATION
- 2. CUSTOMER REQUIREMENTS
- 3. DEPTH OF DEVELOPMENT
- 4. NEW PRODUCTS AND INNOVATIONS





GLOBALIZATION BACKGROUND



OEM

OEM'S RUN WORLDWIDE PRODUCTION SITES

- Fulfill legal requirements of delivery market
- To avoid customs duties
- Low cost production
- Shorten logistics to their customer
- Produce customers group specific cars (like longer cars for China, SUV's for USA)
- Despite worldwide production, development of serial cars are mostly in few engineering centers





EDAG WORLDWIDE

Europe:

- Germany
- United Kingdom
- Italy
- Netherlands China
- Poland
- Sweden
- Switzerland
- Spain
- Czech Republic
- Turkey
- Hungary

Asia:

- India
- Japan
- Malaysia
- Russia

North & South

America:

- Brazil
- Mexico
- USA



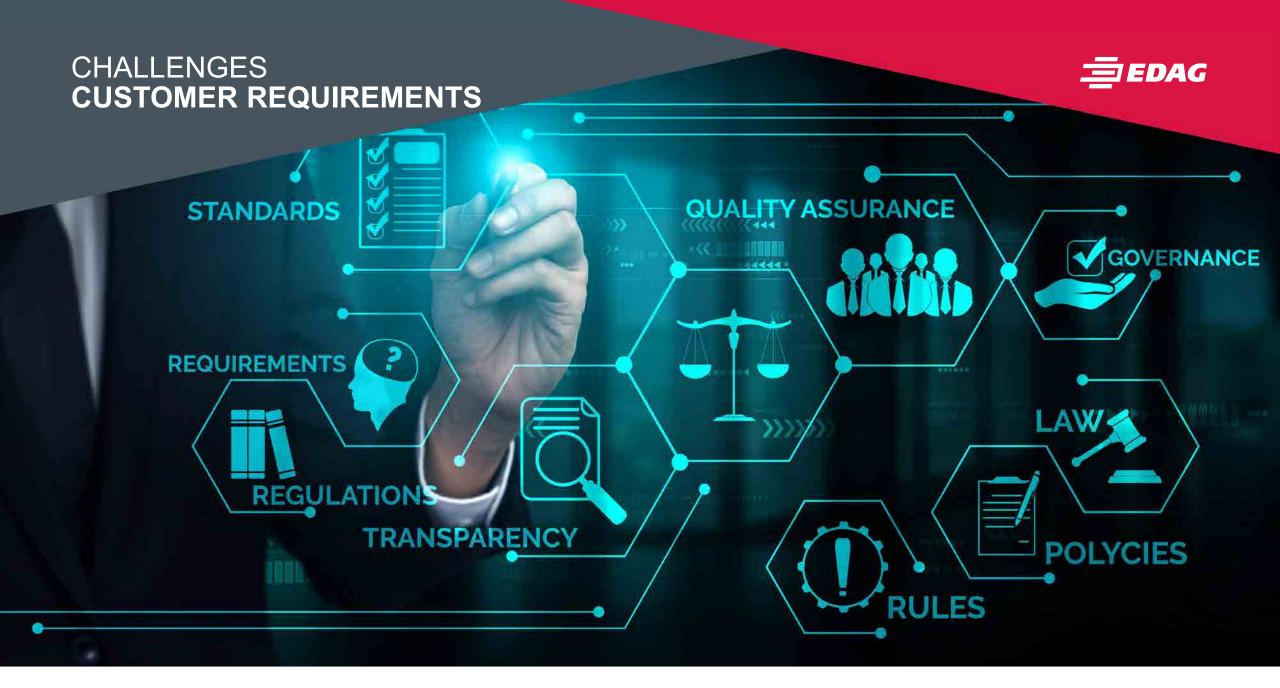
GLOBALISATION BEST PRACTISE SUPPLIER



Supplier

STEPS TO SUPPLY NEW OEM

- Which OEM is close to existing production facilities
- Does my products fit into OEMs strategy?
- Find partner to close gaps in production sites
- Office or representation next to development center of OEM
- Application as new supplier at OEM
- Certification of your production & products



Company Presentation

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CUSTOMER REQUIREMENTS BACKGROUND



Supplier

MAIN QUESTIONS

- Certification
- Laws and regulations
- Homologation
- Design and drawing standards, technical guidelines
- OEM specific CAD software
- OEM Processes (CAD data release, Milestones etc.)



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DEPTH OF DEVELOPMENT **BACKGROUND**







- Component engineering already finished
- Only responsible for proper production
- No liability to OEM if engineering has mistakes
- Exchangeable service

BUILD TO SPECIFICATION

- Early start of development 3 years before SOP
- Responsible for engineering and quality of your product
- Participation in weekly meetings
- Adding your value and Know-How into the product



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NEW PRODUCTS AND INNOVATIONS BACKGROUND GERMANY





STRATEGY FAIL

- Explosion of different models
- Selling design before technique
- No real innovations
- Hold on combustion engine
- Overslept electric driving
- Overslept autonomous driving

NEW PRODUCTS AND INNOVATIONS EFFECTS



Supplier

HARD TIMES

- Small production lots, many variants
- Dieselgate → Concept STOPs
- New Products for eMobility
- COVID 19

HARD SITUATION

- Enormous competition
- New products
- High capital investment

NEW PRODUCTS AND INNOVATIONS HOW TO GET IN?



Supplier

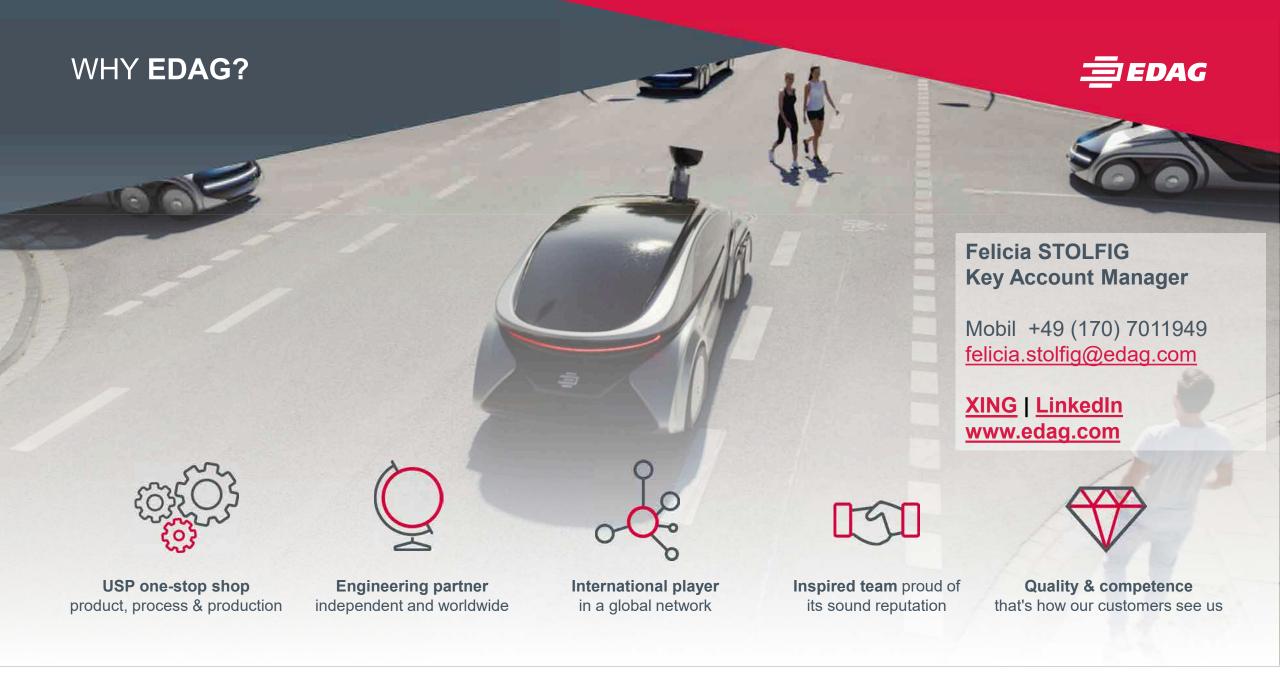


- Application form
- Showcases
- Getting listed by purchase department
- Meeting technical department

INNOVATION

- Sustainability
- New Products
- New Technologies
- Concept competitions





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